

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 2, 2015

REGISTRATION NO.: 26577

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$6,200,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Charles

DATE OF ISSUE: April 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$6,310,000 General Obligation Bonds, Series 2007B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 190,000.00	03/01/2016
2.000 %	185,000.00	03/01/2017
2.000 %	185,000.00	03/01/2018
2.000 %	385,000.00	03/01/2019
2.000 %	485,000.00	03/01/2020
2.000 %	155,000.00	03/01/2021
2.000 %	50,000.00	03/01/2022
2.000 %	520,000.00	03/01/2023
2.250 %	1,130,000.00	03/01/2024
2.250 %	1,145,000.00	03/01/2025
2.500 %	1,160,000.00	03/01/2026
2.500 %	610,000.00	03/01/2027

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to maturity on March 1, 2023 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$6,311,999.40

INTEREST RATE: 2.0536%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in The St. Charles County Business Record on February 26, 2015, and The Bond Buyer on March 2, 2015

NUMBER OF BIDS RECEIVED: 8